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Business PRESENTATION

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MOVING THE CIRCULAR ECONOMY



Infrastructure







When I say "Infrastructure" what do you think of?







Infrastructure

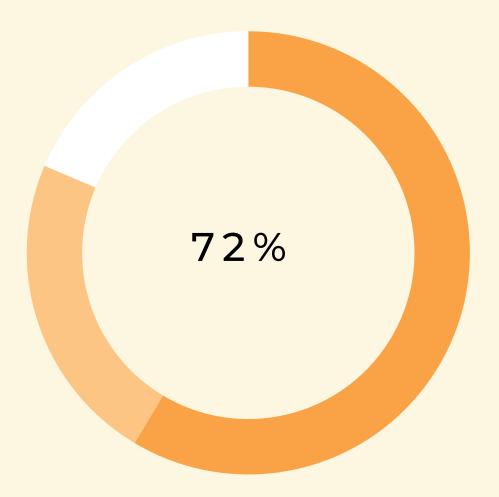
We are disrupting the way Five-Billion pallets move through the global supply chain, utilizing our novel design of a cube.





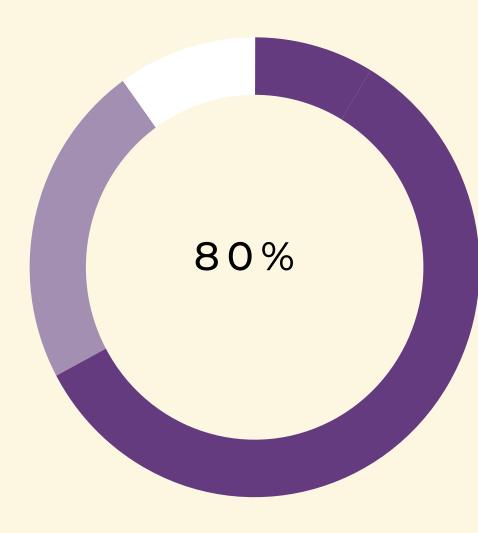
Did anyone think of pallets when I said "Infrastrucure"?

TOTAL ADDRESSABLE MARKET IN USA



72% of goods by ton moved in the US are moved by truck

80% of goods by revenue moved in the US are moved by truck





The Pallet was developed in the 1940's and yet, Trucks are still loaded/unloaded in the same way trucks did in the 1920's when the dry van trailer was born



So What's the Problem?



So What's the Problem?

Dwell Time & Detention Time

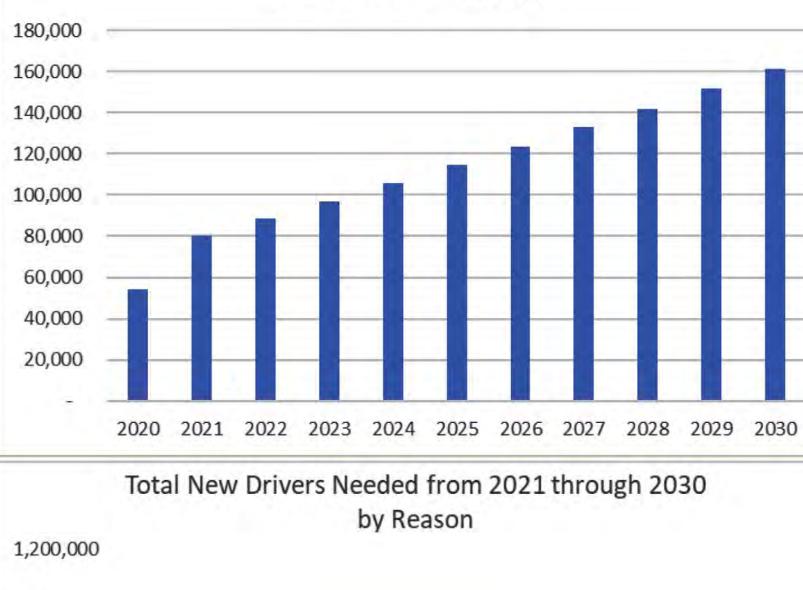
"Refrigerated Trailer Unit Shore Power"



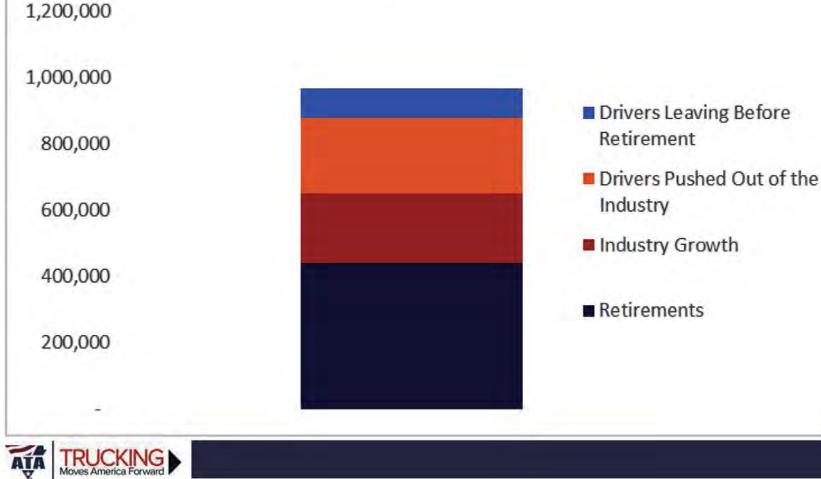


Delays Loading & Unloading

Driver Shortage Update 2021



Truck Driver Shortage



Driver Shortages;

IN 2030 THE ATA ESTIMATES THE INDUSTRY WILL BE 160,000 DRIVERS SHORT TO MEET THE DEMAND





14% of ag production in developed economies is wasted between harvest and the distribution center or retail outlet or consumption. This can be as high as 50% in developing economies.

So What's the Problem?



The Solution



01 First to Market

> Our E Cubed "Cube" is Patent Pending

Even Symmetry

02

Symmetrically designed & sideloading

Solar Powered **Batteries Cooling Systems**

The E C U B E D[™] "Cube"

04

Energy Efficiency

6-Cubes linked per chassis

Capacity

Pre-Cooling

05 Future-Proof

> Automated & **Roboticized Future**



The Many Uses of the Cube



Active Delivery Mode - with Doors

Regional Haul Loading & Unloading -Modes

Software & A.I.

Real-time tracking down to the pallet level through GPS, RFID and Computer Vision AI

Cube level temperature and humidity control, cold chain visibility

Algorithmic optimization of energy priority throughout cubes, chassis and E Cubed ecosystem



Proprietary software optimizes for multi-zone, multi-class cubes through our hub network



Why Now?

Society is at a new juncture, where technologies and our resources can reach an equilibrium never-beforethought possible.

Solar is the cheapest form of energy on the planet.

Inflation Reduction Act.

Resource productivity - Do more with less.

Circular economy, recycled materials will have multiple destinations, "Waste Chain."

Solution must fit existing infrastructure.



Software & A.I.

Watt EV

TaaS - Trucking as a Service



Infrastructure Developer for fleets trying to electrify



The Model

Pilot use with strategics Apply for DOE LPO with novel logistics model Build demonstration site

SEED ROUND

Patents/ Software/ Develop physical prototype Hire C-suite

SERIES A

SERIES B

Identify first Interstate corridor Scale Globally Lease chassis to existing logistics companies

The Team

ANTON LESNICAR PhD CO-Founder/CTO Power Electronics/Batteries **CHAD CALDWELL** CO-Founder/CEO Real Estate/Trucking



VISION Create top down system change to decarbonize over-the-road transport, utilizing our cube as the fundamental building block.



the OFFER

We are offering 20% of our company for \$5M in equity or convertible note/SAFE.







ECUBED BUSINESS PRESENTATION

www.ecubed.ai



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